NTC Data Quest Procedures

General Edition

- 1. **Function**: Data Quest is a universal data retrieval tool. You can change the requirements on each field to narrow or expand your search. The purpose of this tool is to extract a standard set of data to be downloaded into Excel, Access or any other data base application.
- NTC Client Web Environment Access: In the search bar of Internet Explorer, type <u>clients.ntc-inc.com/clients</u> and click on Customer Access. Once you have the NTC Client Gateway on the screen, bookmark the page for future use. At the login screen, enter your Username and Password where indicated and click the Login button.

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MENU Home Research Tools Data Quest Account Management Help Logout	NTC Client Gateway User Name Password Login	
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3. Data Quest: Click on Data Quest on the Menu and select your client name as Client. For Date Type, select Batch Date (FDR) – this is the weekly payment file date. Please check with NTC if you are unclear of your weekly report processing date. Enter the Date Range by keying the dates in the boxes using mm/dd/yyyy format. To select one FDR date, enter the same FDR date in the first and second box.

Selection Criteria:

Date Type: For Date Type, select either:

- **Batch Date (FDR)** this is the weekly payment file date which will always be a **Wednesday** for your company.
- Ship Date this is the shipment date of the freight bill.

Date Range – Start Date/End Date: Enter the Date Range by keying the date in the boxes using the *mm/dd/yyyy* format. The report can be run for one weekly period by entering or selecting the same date for the start and end date or it can be run for a period of time by entering the date range. The date refers to the weekly process period date or the FDR Date.

For Example: To extract data for **one Batch (FDR) Date**, enter the same FDR date in *both of the date boxes*. This output will match the paid total for the date of that weekly batch (FDR). Duplicate and masterbill header records will be excluded.

For Example: To find *all shipments* made in a particular month, enter *the beginning Ship Date* and the *ending Ship Date* to search for that information. This output will provide every record processed by NTC matching that shipment (freight bill) date.

Selection Arguments:

- Unrestricted: No argument defined no restrictions to the data
- **Equal**: Use to find a particular value what you search for must match exactly with the information in the database or you will not receive any results
- Not Equal: Use to exclude a particular value
- Less Than: Use to find a smaller value not including the value requested
- **Greater Than**: Use to find a larger value <u>not including</u> the value requested
- Less Than or Equal: Use to find a smaller value including the value requested
- Greater Than or Equal: Use to find a larger value <u>not including</u> the value requested
- Like (use %): Use to find data containing the value. To find all records which start with a value, place the % at the end. To find all records which end with a value, place the % at the beginning. To find all records containing the value, place the % at the beginning and the end. Examples: Rancho% or %Rancho or %Rancho%Dominguez%

- Not Like (use %): Same as Like but excludes what is in the wild card. Use to exclude values from searches.
- IN ('one','1','NV): To find a <u>list</u> of values. *Each value must be in single quotes and each must be separated by a comma and the whole argument enclosed in parenthesis*. Example: ('AZ','CA','UT')
- NOT IN ('one','1','NV): Same as IN but excludes what is in the list. Use to exclude values from searches like large carriers. Example: ('CRAN-5489-3', 'KUEH-2620-8')

Mode Table - Description:

Air **Air Freight** Broker **Broker/Other** Broker/Truck Courier Drayage **Freight Forwarder** Intermodal LTL Multimodal Ocean Parcel Fedex Parcel/Freight Parcel UPS Rail **Truck Load** Tweener Vendor Freight Warehouse Expense

Output Options:

- Screen (Get Data): This will open the report output to the screen for review. The legend at the top will tell you the search criteria used and the number of records that your search has yielded. Use the underlined numbers to move from page to page. Each screen page displays 20 records.
- **Excel (Export to Excel)**: This will open the report output into Excel for data manipulation. After running the report, the system will ask if you wish to Open, Save or Cancel the File Download. If you open the file, the report should be saved to your hard drive first before

working on the data. If you select Save, then you can rename the file when saving it to your hard drive.

When you export data to Excel, the system will ask what you would like to do with the data and you will get the following message:

Windows Internet Explorer	
What do you want to do with DataQuest.xls?	
Size: 3.06 MB Type: Microsoft Office Excel 2003 From: 10.1.1.80	
Open The file won't be saved automatically.	
→ Save	
→ Save <u>a</u> s	
	Cancel

or

Microsoft Office Excel				X
The file you are trying to	open, 'DataQuest.xls', is in a different format tha	n specified by the file extension. Verify that the file is not co	vrupted and is from a trusted source before opening the file. D	o you want to open the file now?
		Yes No Help		

Click Open and Yes.

IMPORTANT: Once open in Excel and before any work is done on the file, go to **Save As** and save the file with a filename and as .xls or .xlsx to convert the file to actual Excel format.

Sample Data Quest Search

- 1. **Find all shipments with Type Code of 61002 for selected date range**: To extract specific shipment records for a particular type code and date range, do the following:
 - a. Select Batch Date (FDR) or Ship Date and enter the date range desired
 - b. Select all records with a **Type Code** that *equals* 61002. See above for descriptions of Selection Arguments.

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Destination Name	Unrestricted			
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Destination Zip	Unrestricted			
Direction	Unrestricted		-	
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Paid Amount	Unrestricted			
Over Charge Amount	Unrestricted		-	
Mode	Unrestricted			
Mode Code	Unrestricted 💌		-	Ξ
Region	Unrestricted			
Service Level	Unrestricted 💌		-	
Reference Field	Unrestricted		_	
Carrier Account Numb	Unrestricted			
Invoice Number	Unrestricted			
Type_Code	Equals	61002		
Get Data	Export To Excel			
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Click on **Get Data** to display the records on the screen. The system will bring up the results of the search and you can **Export to Excel**.

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	Welcome to National Traffic Consultants Client Web Environment																		
Batch Date	Batch Date (FDR) >= 12/04/2012 AND Batch Date (FDR) <= 12/04/2012 AND Type_Code = '61002' Your search yielded 29 records.																		
Expo 12	rt To Exc	Close																	
dtable_id	CLnum	Carrier Name	Carrier Code	Batch Date	Ship Date	Bill of Lading	PO Number	Freight Bill Number	FB Extension	Shipper Name	Shipper Address	Shipper City	Shipper State	Shipper Zip	Destination Name	Destination Address	Destination City	Destination State	Destination Zip
1466504	2	AVERITT EXPRESS INC	AVER- 295-1	12/04/2012	11/19/2012	TN14576640		0028026750		ABC		Mount Juliet	TN	37122	S PLUS	×	Lebanon	TN	37090
<u>1466506</u>	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/19/2012	TN14575986		<u>12751</u>		ABC		Mount Juliet	TN	37122	TERRYS TOWN		Alliance	он	44601
1467260	2	SOUTHERN CARRIERS INC	SOUT- 2329-1	12/04/2012	11/15/2012	TN14575980		135047		ABC		Mount Juliet	TN	37122	DISCOUNT	×	Bunker Hill	IN	46914
<u>1467287</u>	2	SUPER VAN SERVICE CO INC	SUPE- 1271-1	12/04/2012	11/13/2012	TN14575452		106481100		ABC		Mount Juliet	TN	37122	MITCHELL FROESEL	×	Belleville	IL	62220
1467289	2	SUPER VAN SERVICE CO INC	SUPE- 1271-1	12/04/2012	11/19/2012			107481200		ABC		Saint Louis	мо	63144	ABC CORPORATION		Mount Juliet	TN	37122
<u>1466507</u>	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/20/2012	TN14575985		<u>12796</u>		ABC		Mount Juliet	τN	37122	DIRECT	×	Lockbourne	он	43137
1466509	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14575519		<u>12699</u>	A	ABC		Mount Juliet	TN	37122	PLAZA		Cape Girardeau	мо	63702
<u>1466512</u>	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14576050		12695	A	ABC		Mount Juliet	TN	37122	PEP BOVS	×	Plainfield	IN	46168
1466513	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14576051		12695	в	ABC		Mount Juliet	TN	37122	PEP BOYS	×	Plainfield	IN	46168
1466514	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14576052		12695	с	ABC		Mount Juliet	TN	37122	PEP BOYS	x	Plainfield	IN	46168
1466515	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14576053		12695	D	ABC		Mount Juliet	TN	37122	PEP BOYS	×	Plainfield	IN	46168
<u>1466516</u>	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14576054		12695	E	ABC		Mount Juliet	TN	37122	PEP BOYS	×	Plainfield	IN	46168
1466517	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14576055		12695	F	ABC		Mount Juliet	TN	37122	PEP BOYS	×	Plainfield	IN	46168
1466518	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/15/2012	TN14576056		12695	G	ABC		Mount Juliet	TN	37122	PEP BOYS	×	Plainfield	IN	46168
1466519	2	CF TRANSPORTATION INC	CFTR- 4996-1	12/04/2012	11/16/2012	TN14575651		12694		ABC		Mount Juliet	TN	37122	DIRECT	×	Lockbourne	он	43137
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Click on the **dtable_id** to bring up the Global Viewer screen to make the edit change.

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Close Previous Record 1 (1466504) of 1	Next		
CLIENT Client: ABC CLuum: 2	CARRIER Name: AVERITT EXPRESS INC Code: AVER-295-1	BILL DETAIL FBnum: 0028026750 FB Exten:	CHARGES Billed Amt: \$155.00 Paid Amt:
Addr: City: Anytown	City: ATLANTA State: GA	PO: Invoice:	\$155.00 Savings: \$0.00
State: CA Zip: 99999	Z1p: 30368-2197	Report Date: 12/4/2012 Ship Date: 11/19/2012 Direction: O Mode: LTL	FB Dup 0 BL Dup 0 FSC: \$0.00
SHIPPER Name: ABC Address:	CONSIGNEE Name: ^{S PLUS} Addr: X	PARCEL Invoice#: Carrier Acct:	MEASUREMENTS Pieces: 1356 Weight: 21741
State: TN Zip: 37122	City: Lecanon State: TN Zip: 37090	Service Level: Region: Reference: FrtCharge:	DIMMED: DimDivisor: Packing
		DiscAmt:	Code:
CHECK INFO Number: Amount:	NOTES EDI Notes: EDI RecvDate:	CLIENT CODING Type_Code: 61002	
Print Date:	EDI BatchDate: Modified Date: EDI MsgID ID: 4519613 Entry Notes:		
	Entry OvrChrg: Entry Date: Nov 30 2012 11:07AM Modified Date: Nov 30 2012 11:07AM Batch Date: Nov 30 2012 6:29PM F020: ENTRY		
Update			
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Changes can be made to records that are outlined as boxes. Change the Type Code then click **Update** to save the changes.

You may also add notes to the EDI Notes or Entry Notes fields.